



No. PTTEP 1.910/ 046 /2007

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Finance Department
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OFFICE OF INTERNAL AUDIT
CORPORATE FINANCE

February 2, 2007

President
The Stock Exchange of Thailand
62 Ratchadapisek Road, Klongtoey
Bangkok 10110



07020903

Dear Sir,

SUPPL

Subject: Credit Rating on Baht 3,500 Million Debenture
Reference: PTTEP Letter No. 1.910/043/2007, dated January 31, 2007

Reference is made to PTT Exploration and Production Public Company Limited (PTTEP)'s announcement that the Company is in the process of obtaining approval from Securities and Exchange Commission of Thailand (SEC) to issue and offer the unsecured and unsubordinated debentures in the amount of Baht 3,500 million, with a tenor of 3 years.

PTTEP wishes to report that TRIS Rating Company Limited (TRIS Rating) has issued the rating of Baht 3,500 million Debenture at AAA. Furthermore, TRIS Rating has maintained the company rating and issue rating of the Company at AAA, which is the highest rating with smallest degree of credit risk, on February 2, 2007.

Yours sincerely,

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THOMSON
FINANCIAL

Suwit Pitchart

Executive Vice President, Business Development and International Division
Acting President

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